

Pre-Development Grant Application
for
AI Wainwright LLC
c/o Affirmative Investments, Inc.
33 Union Street, Boston, MA 02108
617-367-4300

AI Wainwright LLC (AIW) is a Community Development Entity (CDE) that has received three rounds of New Markets Tax Credit Allocation from the Treasury. AIW reserve a portion of its net operating income to make grants to non-profit project sponsors in the feasibility stage of a project. Grants will be in the amounts of \$2,500 - \$15,000 and may cover costs such as market studies, environmental testing, architecture fees, or other costs incurred in the early stages of a project's life.

AIW will use the Application to evaluate a project's suitability for a grant. AIW may also request additional information from the project sponsor.

Please provide as much information as possible. You may attach supplemental files; however, the inclusion of other documents should be in addition to completing the following form, rather than in the place of filling out all sections. If specific questions or sections in the application do not seem applicable to your business or you would like clarification, please contact Affirmative Investments for assistance.

Completed forms should be sent to: David Scheltz
Affirmative Investments, Inc.
33 Union Street
Boston, MA 02108
617-367-4300
dscheltz@affirmativeinvestments.com

GENERAL INFORMATION

Project Name:	
Project Sponsor Name:	
Date Intake Form Submitted:	
Person Completing Form:	
Contact for Follow Up Information:	
Name:	
Telephone Number:	
Email Address:	
Project Address:	

PROJECT DESCRIPTION

Please provide a general description of the Project. Include the project uses, square footage, and expected tenants.

PROJECT SPONSOR INFORMATION

Please provide a summary of the Project Sponsor. Include types of activities the Sponsor undertakes, the populations served, and the Organization's track record of achieving its goals.

PURPOSE OF GRANT

Please explain why you need the grant and identify what project cost it will be used to pay for. Please attach an invoice or engagement agreement to support your request.

PROJECT TIMELINE

Please provide a narrative of the expected project timeline, identifying the milestones such as acquiring the site, completing design, securing permits, securing financing, starting construction, etc.

COMMUNITY AND SOCIAL INVESTMENT CRITERIA

Provide a narrative of the project's expected community benefits. As applicable, focus on job creation, expansion of goods and services to low-income people, alignment with a neighborhood or city comprehensive plan, energy efficiency, and affordable housing production.